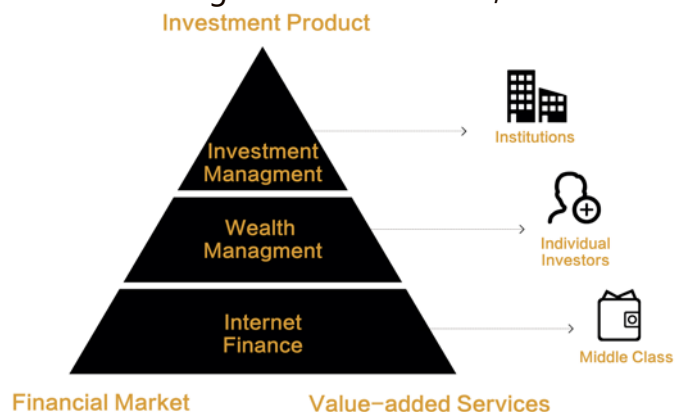


## Company Overview

Haitou Global was founded in 2014 in New York and is a leading global asset allocation platform providing global investment products and services. Haitou provides premium investment opportunities sourced worldwide including the U.S. and China, Southeast Asia and Africa.

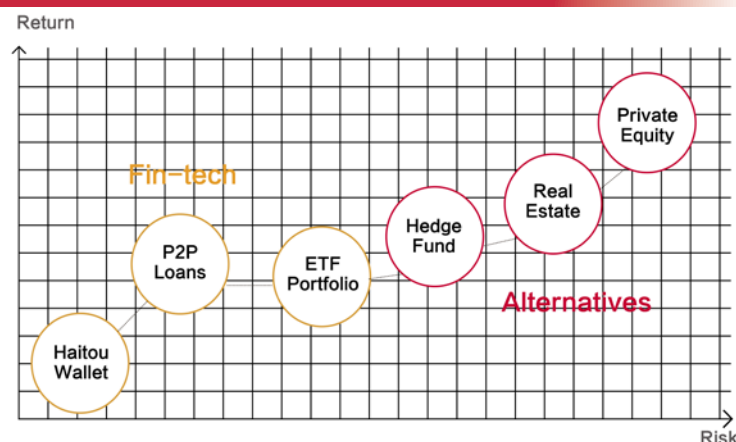


As a technology first company, Haitou's platform is accessible through the Haitou App, web and Wechat. Haitou's investment platform services 50,000 registered investors, and has allocated over \$200M in wealth management products. Haitou has offices in New York, Los Angeles, Beijing, and Jakarta, Indonesia. Haitou is registered as Registered Investment Advisor and Broker-Dealer with the SEC.

## Haitou Products

Haitou offers a suite of products in varying ranges of risk vs return. Haitou's flagship products are fixed income notes including Southeast Asia Consumer Credit and US Auto Financing. Other popular products include robo-advisory indexes such as Haitou's Trump and One-Belt-One-Road indexes.

Haitou also offers specialized investment services in the secondary market as well as cross-border M&A services.



## Haitou History Timeline

2014.08 Haitou Global founded in New York  
2014.11 Completed Angel round financing led by China Growth Capital and IDG Capital

2016.02 Obtain Overseas Direct Investment (ODI) certificate  
2016.05 Registered as Registered Investment Adviser with the SEC  
2016.11 Completed Pre-A+ round financing led by Future Capital



2015.02 Haitou Financial founded in Beijing  
2015.07 Completed Pre-A round financing led by RRE  
2015.11 Completed Internet Finance registration

2017.04 Haitou registered as Money Service Business  
2017.09 Registered as a Broker-Dealer in the US  
2017.11 Haitou Wealth established in Los Angeles

## Haitou Team



Jerry Wang is Founder and CEO of Haitou Global. Previously as Investment Manager at University of Notre Dame's Investment Office, Jerry managed a portfolio of global private equity and Asian investments, with total commitments of over \$1billion.

Jerry holds Bachelor' s Degree in Engineering from Tsinghua University, as well as Master' s Degree in Engineering and Business Administration from University of Notre Dame. Jerry is CFA and CAIA charter holder.



Sabrina Yan, CFA, FRM (Investment Director) Before joining Haitou, Miss Yan worked at Enfusion in supporting hedge funds in trading process, valuation and performance analysis. Prior to that, Miss Yan worked at Alpha4x in assistance of portfolio managers in trading activities. Miss Yan received BS from Donghua University and MS from the Johns Hopkins University. Sabrina Yan, CFA, FRM (Investment Director) Before joining Haitou, Miss Yan worked at Enfusion in supporting hedge funds in trading process, valuation and performance analysis. Prior to that, Miss Yan worked at Alpha4x in assistance of portfolio managers in trading activities. Miss Yan received BS from Donghua University and MS from the Johns Hopkins University.



Andy Wang has nearly 15 years of experience in Wealth Management, Asset Management, and FinTech. Mr. Wang was previously the Head of Industry Solutions at DocuSign, and also led the key initiatives product management group at TD Ameritrade where Wang created his industry leading Salesforce.com Reseller Program. Prior to joining Haitou, Wang founded and served as CEO of mobile gaming company DuoFun Studios. Wang graduated from UCSD with a B.A. in Economics and speaks frequently as a thought leader at FinTech and Wealth Management conferences.



Dr. Dajiang Guo, CFA (Managing Director): Before joining Haitou, Dr. Dajiang Guo served as CEO of CITIC Securities International USA, LLC. Prior to that, Dr. Guo was managing director at CITIC Securities and served as Director at Citigroup. Dr. Guo specialized in the areas of asset securitization, secondary market trading and hedging strategies, as well as distressed assets portfolio management. Mr. Guo received BS from Tsinghua University and Ph.D. from the University of Toronto.

## Haitou Investors



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